Privacy Policy ("Policy")

This Policy was last modified on February 29, 2024.

Statement

New Leaf National Foundation respects the privacy of our clients and commits to protect the personal financial privacy rights of users of our online services - in the same fashion that we keep all our client's personal financial information confidential our normal course of business. We will retain and use personal information only as appropriate in the normal course of our business to provide you with the services you have requested. We will also use your personal information to communicate with you, which in turn helps us to provide the best services.

It is our policy to enforce security levels that limit employee access to private customer records unless those records are necessary to serve the customer. This policy extends to customer submissions via our web site.

At times, we may utilize email addresses we collect during correspondence to better communicate with our customer base, along with web site log files to improve web site content.

New Leaf National Foundation does not and will not disclose customer information, including names, addresses, email addresses or account information to unaffiliated third parties, unless:

- The customer requests or consents to disclosure.
- We are legally required to do so (i.e. in response to a subpoena/legal investigation).

Contact Us

If you have any questions about this Agreement, please feel free to contact us at 866-979-8770.